

Family Trust Election, Revocation or Variation (X)

Family Trust Election, Revocation or Variation

File No A103

Trust Name A190 / A191

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Signature:.....

SECTION A - Family Trust Election

4	At any time during the period from the election commencement (see items 6 and 7) until the time the election is made (relevant period) was the central management and control of the trust outside Australia?	E405 ^DTW
	F for full term / P for part term If yes, specify the times at which the central management and control of the trust was outside Australia during the relevant period.	E412 ^DVE
	The time period(s) central management and control of the trust was outside Australia during the relevant period.	
	from	to
	E413 ^DTX	E414 ^DTY
5	Full name, TFN, current postal address and residency details of every trustee of the trust from the election commencement time until the time the election is made (relevant period). Where any trustee is a company, the Australian company number (ACN) or Australian registered body number (ARBN) of each such trustee is also required.	
	TFN of trustee E185 ^DUM See the Privacy note in the Declaration	Trustee does not have a TFN (Y/N) E108 ^DYK
	Name of trustee during the relevant period	
	Trustee an individual or company? E560	ACN/ARBN E186 ^DUN
	Entity name 1	E492 ^DUF
	Entity name 2	E487 ^DVT
	Title	E486 ^DUA

Surname	E487 ^DUB	Suffix E424 ^DUC
Given names	E488 ^DUD	E385 ^DUE

Current postal address of the Trustee

Street name and number	E498 ^DUG				
	E499 ^DUH				
Suburb/town	E489 ^DUI	State	E490 ^DUJ	Postcode	E491 ^DUK
Country	E494 ^DUL				

Was the trustee a non-resident for tax purposes at any time during the relevant period referred to in item 1? (Y/N)	E109 ^DUO
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If yes, specify the times at which the trustee was a non-resident for tax purposes during the relevant period (full / part)	E411 ^DVF
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The time periods the trustee/partner was a non-resident for tax purposes during the relevant period. From: E418 ^DUP	To: E419 ^DUQ
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The time period(s) the trustee was a non-resident for tax purposes during the relevant period.		
	from	to
	E418 ^DUP	E419 ^DUQ

6	<p>Where making a family trust election, provide the four-digit 2005 or later income year specified for the purposes of this family trust election.</p> <p>Where varying the specified individual of a family trust election, other than by way of an order, an agreement or an award (see item 7) - provide the four-digit 2015 income year of the trust's return of income with which the variation must be lodged. The variation date is the first day of that year of income or the commencement date of the original election whichever is later.</p> <p>If the income year specified does not end on 30 June, state the substituted accounting period for that income year.</p>	
	The income year specified	E423 ^DVG

	Substituted Account Period	
	from	to
	E420 ^DVH	E421 ^DVI
7	The commencement time for the family trust election or the effective date of a variation by way of an order, an agreement or an award.	E422 ^DUR

Only complete this item if:

- specifying the 2014-2015 income year for an election and the family control test in section 272-87 of Schedule 2F to the ITAA 1936 has NOT been satisfied at all times during the 2014-2015 income year. In these circumstances time will be the earliest time from which the family control test was passed continuously until the end of the 2014-2015 income year. In all other circumstances the election commencement time is the first day of the income year specified in item 6 of Section A, or
- varying the specified individual of a family trust election under subsection 272-80(5C) of Schedule 2F to the ITAA 1936 as a result of an order, an agreement, or an award. The variation effective date is the variation date specified by the order, agreement or award.

8 Full name, TFN, date of birth and current address of principal place of residence (including country - if outside Australia) of the individual (specified individual) whose family group is taken into account in relation to the family trust election.

Note: Only on individual can be specified.

Specified individual TFN See the Privacy note in the Declaration	E482 ^DVC	Does the specified individual have a TFN? E611 ^DYL
Title	E590 ^DUS	Date of Birth of specified individual E417 ^DVD
Surname	E191 ^DUT	
Given names	E189 ^DUV	E190 ^DUW

Current address of principal place of residence of specified individual

Street name and number	D193 ^DUX				
	D194 ^DUX				
Suburb/town	D195 ^DUY	State	D196 ^DUZ	Postcode	D198 ^DVA

Country	D197 ^DVB
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SECTION B - Family trust revocation

9a	The later time under paragraph 272-80(6)b) of schedule 2F of the ITAA 1936 from which the family trust election referred to in items 10 and 11 ceases to be in force. OR			E416 ^DVK
9b	The income year from which the revocation is to be effective under subsection 272-80(8).			E425 ^JAO
10	The income year for which the details of the election being revoked were included in the tax return for the trust or given to the Commissioner as required under subsection 272-80(2) of Schedule 2F to ITAA 1936 or sub-items 22(4) or 22a(4) of Schedule 1 to Taxation Laws Amendment (Trust Loss and Other Deductions) Act 1998.			E194 ^GKV
11	Specify the income year exactly as it appears in Section A of the relevant Family trust election included in the tax return for the trust or given to the Commissioner for the income year identified, and the current TFN of the individual specified of that election.			
			Income year	E195 ^GKW
	TFN of the individual specified	E193 ^GKX	The specified individual does not have a TFN?	E162 ^GLC
12	Full name, TFN and current postal address of any company, partnership or trust which has an interposed entity election in force in respect of the trust and the specified individual identified in item 11 . In the case of a company, also provide the ACN or ARBN. If there was more than one entity: For each additional company, partnership or trust which has an interposed entity election in force in respect of the trust and the specified individual, click [Ctrl+Insert] to repeat these fields for each such entity.			
	Entity code (C, P, T)	E406 ^DVL		
	Entity TFN	E480 ^DVM	Entity does not have a TFN?	E160 ^DYM
	ACN/ARBN	E481 ^DVN		
	Entity name 1	E485 ^BYO		
	Entity name 2	E484 ^BYP		

Current address of entity: 2 lines of Street name and number

E187 ^DVJ					
E188 ^DVO					
Suburb/town	E189 ^DVP	State	E190 ^DVQ	Postcode	D191 ^DVP
Country	D192 ^DVS				

Declaration:

I/We declare that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail, and that the trustee(s)/company/partners is/are making, varying or revoking a family trust election, the details of which are set out on this form, for the purposes of section 272-80 of Schedule 2F to ITAA 936 and that the trustee(s)/company/partners is/are able to make, vary or revoke the election in accordance with that section.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of your tax fil number (TFN). The ATO will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, the processing of this form could be delayed.

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

Full name of the trustee(s) at the time the family trust election is made or, where this form is being used to revoke a family trust election, the time the 2015 tax return is lodged with this form or this form is required to be given to the Commissioner.

Note: If Section A is required to be completed, the name of the trustee(s) must be written exactly as it appears in item 5.

If there is more than one trustee of the trust: For each additional trustee of the trust at the time the family trust election is made or a family trust election is revoked or varied, select [Ctrl+Insert] to repeat these fields.

Trustee an individual or company?	ACN/ARBN
Entity name 1	^FGN

Entity name 2	^FHO	
Title	^FGX	
Surname	^FGY	Suffix ^FGZ
Given names	^FHA	^FHB
Signature of the trustee or public officer of the trustee		Date ^FHC
Hours taken to complete this form	^DYF	
Contact Name	^ACR	
Agent's Telephone Number	^BLI ^BLJ	
Agent's reference number		
