

Interposed Entity Election/Revocation Schedule (Y)

File No A103

Entity Name A190 / A191

1	Are you using this form for an election or revocation?	E440 ^JAP
4	Entity type (C, P, T, F)	E107 ^DVU
5a	If the interposed entity is a trust (including fund), was the central management and control of the trust outside Australia at any time during the period from the election commencement time (see items 7 and 8) until the time the election is made (relevant period)?	E405 ^DVV
	If yes, specify the times at which the central management and control of the trust was outside Australia during the relevant period.	
	F for full term P for Part Term	E105 ^DVW
	The time period(s) that central management and control of the trust was outside Australia during the relevant period.	
	from	to
	E413 ^DVX	E414 ^DVY
5b	If the interposed entity is a company, was the company a non resident for tax purposes at any time during the period from the election commencement time (see items 7 and 8) until the time the election is made (relevant period)?	E406 ^DVZ
	If yes, specify the times at which the company was a non-resident for tax purposes during the relevant period.	
	F for full term P for Part Term	E106 ^DWA
	The time period(s) the company was a non-resident for tax purposes during the relevant period.	
	from	to
	E416 ^DWB	E417 ^DWC

6

If the interposed entity is a trust (including fund) or partnership, provide the full name, TFN, current postal address and residency details of every trustee of the trust or partner of the partnership respectively during the period from the election commencement time (see items **7** and **8**) until the time the election is made (relevant period).

For additional Trustee and Partner Details

Click [Ctrl+Insert] to repeat the information for additional trustees or partners.

Trustee/Partner an individual/company?	ACN/ARBN For each trustee or partner which is a company the ACN or ARBN is also required.	E184 ^DWP
Entity name 1	E188 ^DXT	
Entity name 2	E189 ^DXU	
Title	E186 ^DWD	
Surname	E189 ^DWE	Suffix E190 ^DWF
Given names	E187 ^DWG	E188 ^DWH

Current postal address of trustee/partner of the interposed entity

Street	E191 ^DWI				
	E192 ^DWJ				
Suburb/ town	E193 ^DWK	State	E481 ^DWL	Postcode	E483 ^DWM
Country	E194 ^DWN				
Trustee/partner TFN E185 ^DWO See the Privacy note in the Declaration			Trustee/partner does not have a TFN? (Y/N) E108 ^DYH		
Date of signing The date of signing is required for every entity.			E571		
Was the trustee/partner a non-resident for tax purposes at any time during the relevant period? (Y/N)					E387 ^DXV

If yes, specify the times at which the trustee/partner was a non-resident for tax purposes during the relevant period.	
F for full term P for Part Term	E320 ^DXW
The time period(s) the trustee/partner was a non-resident for tax purposes during the relevant period.	
from	to
E310 ^DXX	E311 ^DXY

Instructions for Signatories and dates for Declaration

For all entities, the signatory to the original election must be named in the Declaration. The details entered at Item 4 will also be printed in the Declaration for all entity types except the Company.

Company Entities only

Companies do not have to complete Item 2. The Public Officer at the time the election was made must sign the Declaration.

Enter the relevant Public Officer's details in the following fields.

Public officer's name

Title	E195 ^FGX		
Surname or family name	E196 ^FGY	Suffix	E199 ^FGZ
Given names	E197 ^FHA	E198 ^FHB	

7

The income year specified

Income year specified: From the drop-down list select the income year specified (2005 or later) for the purposes of the interposed entity election.	E423 ^DWQ*
Day specified: Enter day specified in that income year for the purposes of the election. Note that a day must be specified for an election to be made.	E114 ^DWR*
Substituted Account Period: If the specified income year does not end on 30 June, state the substituted accounting period for that specified income year.	

	from	to
	E420 ^DVH	E421 ^DVI
8	The election commencement time for interposed entity election	E422 ^DWU

Note: Only complete this item if specifying the 2014-2015 income year and if the family control test in section 272-87 of Schedule 2F to ITAA 936 has NOT been satisfied at all times during the 2014-2015 income year from the day specified in item 7. In these circumstances, the election commencement time will be the later of the earliest time from which the family control test was passed continuously until the end of the 2014-2015 income year and the beginning of the day specified in item 7.

9	Full name, TFN and current postal address (including country - if outside Australia) of the family trust in respect of which the interposed entity election in this form is made.					
	<p>Note: If an interposed entity election is made in respect of more than one family trust a separate Interposed entity election 2015 must be completed for each election in respect of each family trust.</p>					
	TFN of family trust See the Privacy note in the Declaration	E480 ^DWV	Family trust does not have a TFN?	E160 ^DYI*		
	Full name of family trust	E482 ^DWX*				
		E484				
	Current postal address of family trust					
	Street	E485 ^DWY*				
		E486				
	Suburb/ town	E487 ^DWZ*	State	E424 ^DXA	Postcode	E425 ^DXB
	Country	E490 ^DXC				

10	The income year specified (in the family trust election)		
	<p>The income year specified</p> <p>The income year in the family trust election for the trust identified in item 9 which specifies the individual identified in item 11.</p> <p>The specified income year shown here must correspond exactly with the details provided in Section A of the relevant family trust election that has been lodged or given to the Commissioner for the family trust identified.</p>		E423 ^DXP*
	<p>Election commencement time:</p> <p>The election commencement time for the family trust election for the trust identified in item 9 which specifies the individual identified in item 11.</p> <p>The election commencement time shown here must correspond exactly with the details provided in Section A of the relevant family trust election that has been lodged or given to the Commissioner for the family trust identified.</p>		E693 ^DXS
	Substituted Account Period: If the family trust's specified income year does not end on 30 June, state the substituted accounting period for that income year.		
	from		to
E572 ^DXQ		E692 ^DXR	
11	Full name, TFN, date of birth and current postal address of the principal place of residence (including country - if outside Australia) of the individual (specified individual) whose family group is taken into account in relation to the family trust election for the trust identified in item 9 and 10, and in whose family group the interposed entity is electing to be included.		
	Specified individual TFN See the Privacy note in the Declaration	E482 ^DXD	Does the specified individual not have a TFN? E161 ^DYJ*
	Date of birth	E417 ^DXE*	
	Full name of specified individual		
	Title	E480 ^DXF	
	Surname	E492 ^DXG*	Suffix E481 ^DXH
	Given names	E483 ^DXI	E493 ^DXJ

Current address of principal place of residence of specified individual					
Street	E488 ^DXK*				
	E486				
Suburb/ town	E487 ^DXL*	State	E423 ^DXM	Postcode	E425 ^DXN
Country	E495 ^DXO				

Section B: Interposed Entity revocation

12 Full name, TFN and current postal address (including country – if outside Australia) of the family trust in respect of which the interposed entity election in this form is being revoked.

TFN of the family trust	E695 ^IRS
Full name of the family trust	E489 ^IQK
	E696

Current postal address of the family trust

Street	E593 ^IQL				
	E594				
Suburb/ town	E595 ^IQM	State	E598 ^IQN	Postcode	E599 ^IQO
Country	E491 ^IQP				

13 The income year from which the revocation is to be effective.

Income year	E415 ^IQQ
-------------	-----------

Declaration:

I/We declare that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail, and that the trustee(s)/company/partners is/are making or revoking an interposed entity election, the details of which are set out above, for the purposes of section 272-85 of Schedule 2F to ITAA 1936 and that the trustee(s)/company/partners is/are able to make or revoke the election in accordance with that section

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of your tax fil number (TFN). The ATO will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, the processing of this form could be delayed.

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

Full name of the trustee(s)/company public officer/partners at the time the election is made.

Note: If the election is being made for a trust (including fund) or partnership, the name of the trustee must be exactly as it appears at item 6.

Trustee an individual or company?		
Entity name 1	^FGN	
Entity name 2	^FHO	
Title	^FGX	
Surname	^FGY	Suffix ^FGZ
Given names	^FHA	^FHB
Signature of the trustee or public officer of the trustee	Date ^FHC	
Hours taken to complete this form	^DYF	
Contact Name	^ACR	
Agent's Telephone Number	^BLI ^BLJ	
Agent's reference number		
