
Superannuation lump sum schedule (PL)

A superannuation death benefit paid to an eligible dependant of the deceased is not assessable income and will not be included in the return's assessable income.

Amount of cap previously used

Have you received a Super Lump Sum concessionally taxed in a previous year? (If the payment is a Death Benefit answer No to this question)	E160
Amount of concessionally taxed low rate payment used in a previous year	E180
Amount of concessionally taxed Untaxed Plan previous used, Plan 1	E181
Amount of concessionally taxed Untaxed Plan previous used, Plan 2	E182
Amount of concessionally taxed Untaxed Plan previous used, Plan 3	E183

Payment Details

Payer's Name	E184
Payer's Australian Business Number (ABN)	E187 ^IQT
Date of Payment	E114 ^IRX
Tax withheld	E117 ^IRH

Taxable component

Taxed element	E144 ^IRY
Untaxed element	E143 ^IRZ
Is the payment subject to the Untaxed Plan cap?	E161
If more than one Untaxed Plan, the number of this Plan	E162
Is the payment a death benefit?	E105 ^ISA
Are you a dependant of the deceased? OR If not a dependant, was the deceased a member of the Australian Defence Forces or the Australian Police Force or Protective Services who died in the line of duty?	E106

For calculation of Tax on Taxable Income	
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These amounts are taxed at the top marginal rates	
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Excess over the Low rate cap	
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Excess over the Untaxed plan cap	
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