

# MYOB Advanced

## Release Notes

2017.1.5

**myob**

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# Introduction

Welcome to the 2017.1.5 release of MYOB Advanced.

## What's New in this Release?

The 2017.1.5 release adds features to the Payroll module, including Australian payroll tax updates and the ability to regenerate payslips. This release also includes fixes to issues identified in previous versions.

## Installing this Release

The 2017.1.5 release is automatically deployed to all production accounts.

**Note:** An updated licence is required to enable configuration options for the new features. While accounts in our managed environment will have their licences updated automatically, a local installation must be updated manually by navigating to the Licence Maintenance (SM.20.15.10) form and clicking the **Update Licence** button.

# New Features

## Payroll Updates

This release includes updates to the Payroll module.

### Updates to Payroll Tax


#### *Australia only*

South Australia has changed the structure of payroll tax: the current small business payroll tax rebate has been replaced by a new tiered payroll tax rate structure, effective 1 July 2017. The Dynamic Calculation Engine service used by the payroll module has been updated for these changes, to ensure you remain compliant for the 2017–2018 financial year.

Information on the payroll tax changes is available at:

<http://www.revenuesa.sa.gov.au/services-and-information/state-budget-updates>

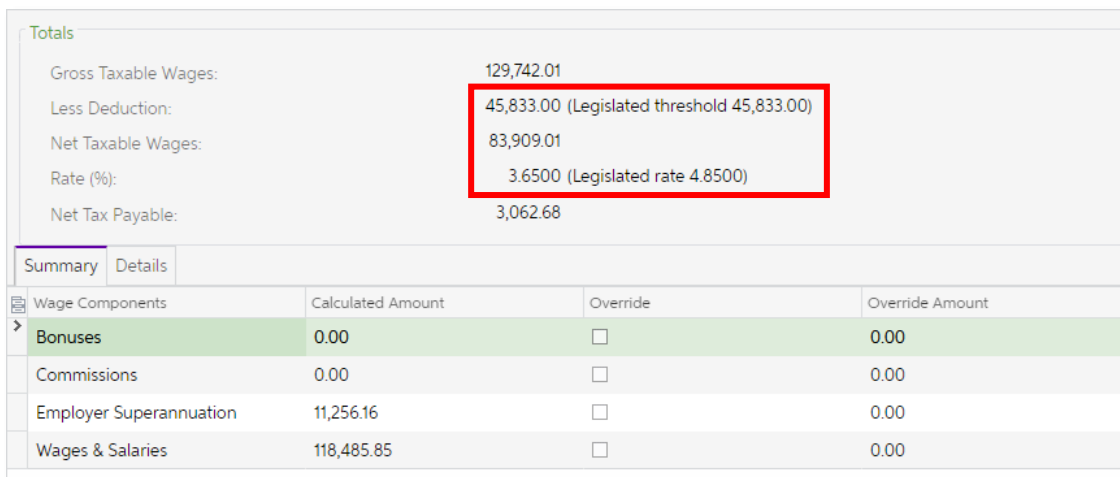
New override properties are available on the Payroll Tax form (MP.PP.30.20), allowing you to alter the payroll tax and threshold from the legislated values if necessary. For example, the 2017–2018 payroll tax rate in Victoria falls to 3.65% for businesses where 85% of their payroll comprises employees working in regional areas—if this applies to your company, you can override the payroll tax rate using the new override fields.



The screenshot shows the 'Payroll Tax' form for a company in Victoria. The 'Override' section is highlighted with a red box, showing the following values:

Override Rate?	Override Rate	Override Threshold?	Override Threshold	Active
<input checked="" type="checkbox"/>	3.6500	<input type="checkbox"/>		<input checked="" type="checkbox"/>

The Payroll Tax Liability form (MP.PP.50.35) now displays the legislated threshold and rate next to the **Less Deduction** and **Rate** fields in the Totals section, so that it is obvious when the values have been overridden:



The screenshot shows the 'Totals' section of the Payroll Tax Liability form. The 'Less Deduction' and 'Rate (%)' fields are highlighted with a red box, showing the overridden values and the legislated values for comparison:

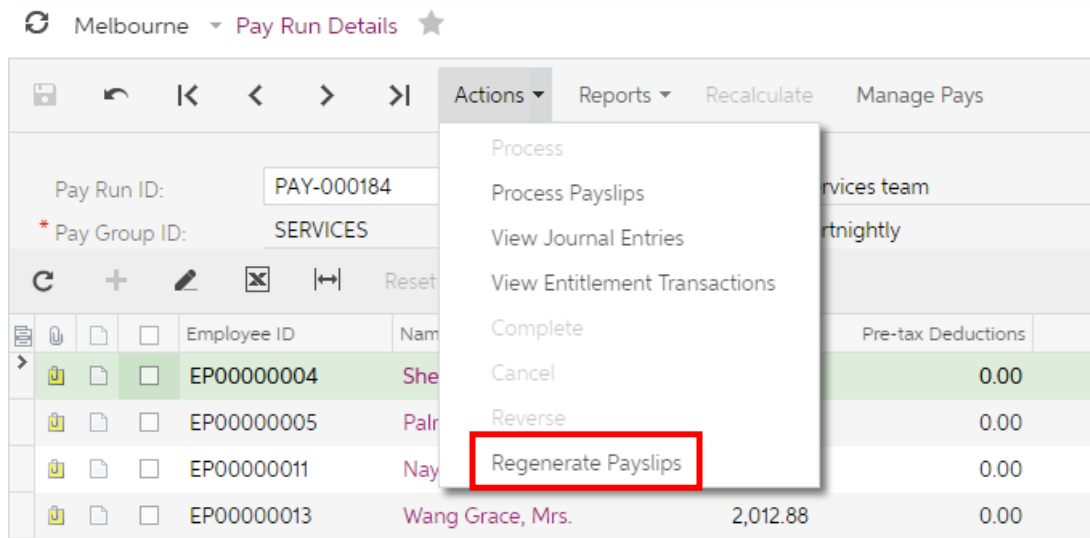
Gross Taxable Wages:	129,742.01
Less Deduction:	45,833.00 (Legislated threshold 45,833.00)
Net Taxable Wages:	83,909.01
Rate (%):	3.6500 (Legislated rate 4.8500)
Net Tax Payable:	3,062.68

Wage Components	Calculated Amount	Override	Override Amount
Bonuses	0.00	<input type="checkbox"/>	0.00
Commissions	0.00	<input type="checkbox"/>	0.00
Employer Superannuation	11,256.16	<input type="checkbox"/>	0.00
Wages & Salaries	118,485.85	<input type="checkbox"/>	0.00

## Regenerating Payslips

This release adds the ability to regenerate payslips for a pay run. A new **Regenerate Payslips** action is available on the Pay Run Details form (MP.PP.31.20) for pays where payslips have already been generated:



Selecting this action removes all existing payslips for the pay run and generates new ones.

## Improvements to Multi-Branch Support

This release includes improvements to the Payroll module's support for systems that are set up with multiple branches. Payslips now show the ABN/IRD, company name and company address for the reporting branch in multi-branch systems.

## Improvements to Superannuation Batch Processes

This release includes usability and performance improvements to the Payroll module when creating and processing superannuation batches:

- The Create Batch form (MP.PP.50.05) now requires the date range filter to be set before data is loaded into the form. This allows users to pre-filter the data in cases where the number of records is large enough to cause performance issues if all records were loaded.
- The Totals tab on the Create Batch form now reflects the row selections on the Contributions tab, i.e. only the amounts from the selected rows are totalled, and the totals update as rows are selected or deselected.
- The Create Batch and Superannuation Batch Details (MP.PP.50.06) forms now support the standard column filtering available on other MYOB Advanced forms. A **Search** field is now available on these forms, allowing users to search the batch data for an employee ID, employee name or branch.

# Resolved Issues

The following table details the issues that are addressed by this release.

Problem ID	Description
<b>Organisation</b>	
<b>137698541505</b> 137578085781	Attachments added to emails created on the Mass Emails form (CR.30.80.00) were not sent with the emails. This has been resolved.
<b>Finance</b>	
<b>142529650965</b> 142499450491 <b>142323255867</b> 142161314541	This release resolves issues where reconciliations were missing from the database.
<b>142734022789</b> 142671031781	When processing batch payments, voided payments are no longer included in export files or emailed remittance advices. If a voided payment has a printed remittance advice, "voided" will appear on the remittance advice.
<b>140678076492</b> 140639490521	The error message "Error #113: Consolidation GL batch is out of balance" could appear when processing a consolidation. This has been resolved.
<b>142373702533</b> 142110186251	On processing a Purchase Receipt with the <b>Create Bill</b> check box selected on the Purchase Receipts form (PO.30.20.00), the created AP bill had the status "Balanced" instead of "On Hold" although the <b>Hold Documents on Entry</b> check box was selected on the AP Preferences form (AP.10.10.00). This has been resolved.
<b>140455847029</b> 140388385731	If a user reversed a system-generated bill to a tax agency and modified amounts in the reversing debit adjustment before releasing it, the system posted incorrect amounts to the General Ledger. This has been resolved.
<b>138000645484</b> 136615281571	On the Budgets form (GL.30.20.10), a user could add a budget article for an inactive account or subaccount. The user could release this article, but could not review it on the Budgets form later. This has been resolved.
<b>128430877445</b> 128268379281	After deleting a line note on an invoice, a blank line appeared in its place when the invoice was printed. This has been resolved.
<b>126826820539</b> 125966950851	In some cases, the allocation history did not appear for a closed credit memo on the Payments and Applications form (AR.30.20.00). This has been resolved.
<b>134856019091</b> 134848126202	This release corrects a misspelled label on the Transactions for Period form (GL.63.30.00).
<b>135662125116</b> 135754117695 135498093651	Attempting to drill into some Management Reports could generate the error message "The Given Key was not present in the dictionary." This has been resolved.
<b>141094598744</b> 140929438561	Under some circumstances, it was possible to select the <b>Adjustment Period</b> check box for a period that belonged to a financial year that was not the last one. As a result, the ending date for this year and the beginning date of the last financial year became incorrect. This has been resolved.

Problem ID	Description
<b>137601751961</b> 137318790351	When changing pages on the Prepare Dunning Letters form (AR.52.10.00), any selections made on the first page were lost. This has been resolved.
<b>137498377879</b> 137220598371	Transactions could appear with an incorrect "Open" status on the AR Register form (AR.62.15.00). This has been resolved.
<b>136259854757</b> 135687318251	Duplicated values could appear on the Calculate Depreciation form (FA.50.20.00). This has been resolved.
<b>136508362888</b> 136482634461	Incorrect invoice balances could cause a variance to occur between the AR subledger and the General Ledger. This has been resolved.
<b>136497608862</b> 136443127141	The Transactions for Period report (GL.63.30.00) could display incorrect opening balances. This has been resolved.
<b>Distribution</b>	
<b>137070260693</b> 138356426701 136802502511	Freight tax was not calculated when converting a quote to a Sales Order on the Sales Orders form (SO.30.10.00). This has been resolved.
<b>137089352696</b> 137055414697	Freight tax was not calculated when creating a new Sales order from the Actions dropdown on the Customer form (AR.30.30.00). This has been resolved.
<b>143234410631</b> 142847071041	In some cases, lines of a Sales Order that had the <b>Mark for PO</b> option ticked did not appear on the Purchase Order when one was created from the order. This has been resolved.
<b>143741180875</b> 143710957091	If a user attempted to create a shipment for a sales order of the SO type that included a non-stock kit item with only non-stock items, the error "The Order cannot be shipped in full. Check Trace for more details." could occur, even if the order could actually be shipped. This has been resolved.
<b>124071552999</b> 124071552996	Group discounts were applied to all lines in a Sales Order, including those not defined in the conditions. This has been resolved.
<b>115656094677</b> 115653276418	In some cases, a customer's Open Orders Balance could be incorrect after a Sales Order was created for that customer. This has been resolved.
<b>135808806650</b> 135620104231	An error could occur when copying and pasting data from a Sales Order to a quote. This has been resolved.
<b>System and Platform</b>	
<b>140310506120</b> 142262875761 140281422861	In some cases, the error message "An error occurred while importing data into 'RolesInGraph' table." could appear when attempting to create a company snapshot. This has been resolved.
<b>140267158665</b> 140121175991	In some cases, when a schedule had been set up for AR Statement emails, the schedule would run successfully, but no emails would be sent. This has been resolved.
<b>142591621707</b> 141711287368	An error message could appear when creating a new contact from an inbound email. This has been resolved.
<b>139110820171</b> 139063457691	"Mail send failed" errors could occur when the system attempted to email AR Statements. This has been resolved.

Problem ID	Description
<b>133530845374</b> 133054072381	Filtering records by an Attribute that had the Control Type "Multi Select Combo" did not work. This has been resolved.
<b>Payroll</b>	
<b>145348167667</b> 144914463701	In some cases, the message "the mail send has failed" occurred when attempting to email payslips. This has been resolved.
<b>144338048755</b> 144337180676	In NZ companies, the company's IRD number was not appearing on employees' payslips. This has been resolved.
<b>145544862355</b> 145543600266	Employees often appeared twice on the Membership tab of the Entitlements form (MP.PP.22.10), as most entitlements are used in two pay items: an accrual item and a leave taken item. The Entitlements form is now filtered so that if both entitlement pay items are in the same pay group, only one row will be displayed for the employee. If an employee is a member of the entitlement in more than one pay group, there will be a row for each pay group.
<b>145470714641</b> 144638889021	KiwiSaver employer and employee contributions were reported incorrectly on the IR348 report. This has been resolved.
-	<p>This release removes some unnecessary validations, which could cause errors when submitting Payment Summaries to the ATO. The following fields are no longer mandatory:</p> <ul style="list-style-type: none"> <li>• Branches, address line 2</li> <li>• Employee, address line 2</li> <li>• Middle name</li> </ul>
-	The error message "An error occurred during processing of the field Entitlement value x Error: 'Entitlement' cannot be found in the system." occurred when trying to complete a pay. This has been resolved.



# Known Issues

The following known issues and breaking changes have been identified in this release.

## Partner users visible on some forms

User accounts with the licence type MYOB\_Partner and the Admin account used exclusively by MYOB are hidden from all other users; they do not appear on user selection lists. However, these user accounts will appear in selection lists on the following forms:

- Event > Attendees (CR.30.60.30)
- Role List (SM.65.10.00)