Ledgers

You can use the Ledger options in the **TASKS** bar of the **Trial Balance** (**Workpapers**) tab to:

- Edit configuration details – see Configuring a ledger
- Perform opening review – see Comparing your balances to your client's (only available if an AccountRight ledger is configured as the financial data source for a client)
- Modify prior year balances – see Modify prior year balances (only available if an AccountRight ledger is configured as the financial data source for a client)
- Launch ledger – see Launching a ledger
- Create new AE/AO ledger – see Creating and viewing your client’s AE/AO ledger
- Define income allocation – see Defining income allocation
- View AE/AO ledgers – see Creating and viewing your client’s AE/AO ledger
- Delete AE/AO ledger – see Deleting a ledger

Related topics
Launching a ledger
Creating and viewing your client’s AE/AO ledger
Comparing your balances to your client's
Modify prior year balances
Defining income allocation
Deleting a ledger