

# Ledgers

You can use the Ledger options in the **TASKS** bar of the **Trial Balance (Workpapers)** tab to:

- Edit configuration details – see [Configuring a ledger](#)
- Perform opening review – see [Comparing your balances to your client's](#) (only available if an AccountRight ledger is configured as the financial data source for a client)
- Modify prior year balances – see [Modify prior year balances](#) (only available if an AccountRight ledger is configured as the financial data source for a client)
- Launch ledger – see [Launching a ledger](#)
- Create new AE/AO ledger – see [Creating and viewing your client's AE/AO ledger](#)
- Define income allocation – see [Defining income allocation](#)
- View AE/AO ledgers – see [Creating and viewing your client's AE/AO ledger](#)
- Delete AE/AO ledger – see [Deleting a ledger](#)

Related topics
<a href="#">Launching a ledger</a>
<a href="#">Creating and viewing your client's AE/AO ledger</a>
<a href="#">Comparing your balances to your client's</a>
<a href="#">Modify prior year balances</a>
<a href="#">Defining income allocation</a>
<a href="#">Deleting a ledger</a>