Tracking financial information

You can track financial information at these levels:

- Accounts level—view the profitability and financial details of your business as a whole.
- Categories level (Not Basics)—view the profitability and financial details of your individual business divisions, departments, properties, offices or locations.
- Jobs level—view the profitability and financial details of the individual jobs or tasks carried out for customers and clients.

Learn more about:

Accounts	Jobs
Categories	See what's on your To Do List

Related topics

Accounts

Categories

Jobs